



Gifts of Stock

to The Purple Rose Theatre Company

137 Park Street, Chelsea, MI 48118

There are multiple ways you may make a financial gift to The Purple Rose Theatre Company. One unique way is through a donation of appreciated stock. There are many benefits to the donor for this, while supporting the theatre.

“Donating appreciated stock is a wonderful way to help The Purple Rose Theatre. The theatre benefits from the full value of the gift and the donor receives a charitable deduction, without incurring the capital gains tax that would be incurred from the sale of the stock.” *Long-time Purple Rose Supporters, Ann Arbor*

For more information on giving a gift of stock, please contact the Purple Rose Theatre Development Office at (734) 433-7782 x 29 or email donate@purplerosetheatre.org.

Stock Transfer Instructions

Please contact your advisor (broker/dealer) to send your securities electronically to:

Raymond James Financial Services, Inc.

DTC: 0725

Account Name: The Purple Rose Theatre Company

Account Number: 172H6840

866-944-7556

Please provide the stock position (ticker or CUSIP), number of shares and date of transfer to Gerie Greenspan at the Purple Rose and/or to Jason Coleman, Financial Advisor.

For additional information or assistance, please contact:

Jason Coleman, Financial Advisor

McLaren Wealth Strategies

734-944-7556 / jason.coleman@raymondjames.com