



## Gifts of Stock

*to The Purple Rose Theatre Company*

137 Park Street, Chelsea, MI 48118

There are multiple ways you may make a financial gift to The Purple Rose Theatre Company. One unique way is through a donation of appreciated stock. There are many benefits to the donor for this, while supporting the theatre.

“Donating appreciated stock is a wonderful way to help The Purple Rose Theatre. The theatre benefits from the full value of the gift and the donor receives a charitable deduction, without incurring the capital gains tax that would be incurred from the sale of the stock.” *Long-time Purple Rose Supporters, Ann Arbor*

For more information on giving a gift of stock, please contact the Purple Rose Theatre Development Office at (734) 433-7782 or email [donate@purplerosetheatre.org](mailto:donate@purplerosetheatre.org).

## Stock Transfer Instructions

Please contact your advisor (broker/dealer) to send your securities electronically to:

Raymond James Financial Services, Inc.  
DTC: 0725  
Account Name: The Purple Rose Theatre Company  
Account Number: 172H6840  
866-944-7556

Please provide the stock position (ticker or CUSIP), number of shares and date of transfer to Rob Caplis at the Purple Rose and/or to Jason Coleman, Financial Advisor.

For additional information or assistance, please contact:

Jason Coleman, Financial Advisor  
McLaren Wealth Strategies  
734-944-7556 / [jason.coleman@raymondjames.com](mailto:jason.coleman@raymondjames.com)